

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments
Sector

Notification – Coupon 1 payment

**In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO28, ISIN:
XS2349343256**

Bucharest, 8th of June 2022 – Raiffeisen Bank S.A. announces that on 14th of June 2022 the interest payment for the 1st coupon will be made with regards to the RBRO28 bonds, ISIN XS2349343256, issued pursuant to the EUR 850,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 14th of June 2022, to the RBRO28 Bond Holders registered at the Reference Date of 27th of May 2022 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:

Nominal value for one bond: RON 525,000

Interest rate: 3.793%

Reference Period: 11.06.2021 – 11.06.2022

Number of days in the Calculation Period: 365

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Interest at 11.06.2022: $\text{RON } 525,000 \times 3.793\% \times 365 \text{ days} / 365 \text{ days} = \text{RON } 19,913.25$

Furthermore, the Issuer informs that the interest rate for the 2nd coupon for RBRO28 bonds, ISIN XS2349343256, related to the period 11.06.2022 (including) – 11.06.2023 (excluding) – 365 days is 3.793% and the value of the next coupon will be RON 19,913.25.

Raiffeisen Bank S.A. remind the Bondholders that, in order to benefit of the application of the proper withholding rate, they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the intermediaries, with all information and documents (in the appropriate form) necessary for the Issuer to determine the applicability of the withholding or deduction required by Romanian law. In case such information and/or documentation is missing, the maximum withholding tax rate shall apply (16%).

Bond Issue Details:

[https://bvb.ro/Juridic/files/Obligatiuni%20Senioare%20Nepreferentiale%20\(RBRO28\)%20-%20Termeni%20Finali%20\(ENG\).pdf](https://bvb.ro/Juridic/files/Obligatiuni%20Senioare%20Nepreferentiale%20(RBRO28)%20-%20Termeni%20Finali%20(ENG).pdf)

For additional information: comunicare.externa@raiffeisen.ro

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Report date: 8th of June 2022

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: Sky Tower Building, Calea Floreasca, No. 246 C, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange and
Luxemburg Stock Exchange